

December 27, 2012

Name	Kamei Corporation
Representative	Fumiyuki Kamei, President & CEO
Contact	Jinichi Abe, Director, Corporate Planning Office Manager (Tel: 022-264-6007)

**Announcement regarding the acquisition of  
Wanoba Group Inc. and Avis Group Inc.**

Kamei Corporation (Sendai, Miyagi, President & CEO: Fumiyuki Kamei, “Kamei”) has acquired on December 21, 2012, all the shares of Wanoba Group Inc. (Torrance, CA, USA, President & CEO: Bruce R. Bailey, “Wanoba”) and Avis Group Inc. (Tokyo, Japan, President & CEO: Yoshiyuki Takamatsu, “Avis”).

1. Purpose

Kamei currently operates in six business divisions: corporate sales division, residential division, carlife division, food division, construction materials division and pharmacy division.

Wanoba is the holding company for Mitsuwa Corporation which operates the supermarket chain “Mitsuwa Marketplace”. “Mitsuwa Marketplace” is the largest Japanese supermarket chain in the USA, operating 9 stores nationwide. Avis exports carefully selected Japanese food products to the Mitsuwa stores.

One of Kamei’s priority areas is the expansion of its trade business through its trading subsidiaries and overseas subsidiaries.

By welcoming Wanoba and Avis into the Kamei group through this acquisition, synergies with Kamei group companies are expected to be attained through the promotion of an enhanced sales and marketing network in the USA. Wanoba is also expected to be positioned as the Kamei Group’s main platform for its North American business development. Wanoba’s corporate name will be changed to Kamei North America Co., Ltd.

2. Company:	Wanoba Group Inc.
(1) Address	1815 W. 213 <sup>th</sup> Street, Suite 235 Torrance, CA, USA 90501
(2) CEO	Bruce R. Bailey
(3) Date established	October 21, 1997
(4) Business	Holding company

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|------------------------|---------------------------------------|
| (5) Fiscal year end    | December                              |
| (6) Capital            | US\$45,370 (December 31, 2011)        |
| (7) Shares outstanding | 1,000 (December 31, 2011)             |
| (8) Employees          | 3 (December 31, 2011)                 |
| (9) Sales              | US\$1,600,000 (FY 2011)               |
| (10) Affiliates        | 1) Mitsuwa Corporation<br>2) YNJ, LLC |
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- |               |  |
|---------------|--|
| 3. Affiliate: | Mitsuwa Corporation  |
| (1) CEO       | Bruce R. Bailey  |
| (2) Business  | Supermarket Operation  |
| (3) Capital   | US\$40,000,000   |
| (4) Employees | 640 (December 31, 2011)  |
| (5) Sales     | US\$135,517,143 (Consolidated FY2011 including YNJ, LLC)   |
| (6) Stores    | Total of 9 stores: Torrance, Costa Mesa, Santa Monica, San Gabriel, San Diego, Irvine, San Jose (California), Chicago (Illinois), New Jersey (New Jersey). |
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|---------------|--|
| 4. Affiliate: | YNJ, LLC                                   |
| (1) Manager   | Bruce R. Bailey                            |
| (2) Business  | Real estate management (NJ store property) |
| (3) Capital   | US\$2,906,740                              |
| (4) Employees | 1  |
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- |                        |  |
|------------------------|--|
| 5. Related Company:    | Avis Group Inc.                            |
| (1) Address            | 4-12 Kanda Iwamoto-cho, Chiyoda-ku, Tokyo  |
| (2) President          | Yoshiyuki Takamatsu                        |
| (3) Established        | April 17, 1998                             |
| (4) Business           | Export of groceries and household products |
| (5) Fiscal year end    | March                                      |
| (6) Capital            | JPY 30 million (March 31, 2012)            |
| (7) Shares outstanding | 600 (March 31, 2012)                       |
| (8) Employees          | 4 (March 31, 2012)                         |
| (9) Sales              | JPY 1,012,502,000 (FY March, 2012)         |

For reference: (related Kamei Group subsidiaries)

### Food and Beverage Subsidiaries

#### 1. Sendai Coca-Cola Bottling Co., Ltd.

Address: 2-7-12 Ichibancho, Aoba-ku, Sendai, Miyagi

Since its establishment in 1962, the company has delivered a sense of refreshment that enriches the lives and feelings of consumers in Miyagi, Fukushima and Yamagata prefectures through the manufacture and sales of a wide variety of beverages such as Aquarius, Coca-Cola, Georgia and Sokenbicha.

#### 2. Higuchi Beikoku Co., Ltd.

Address: 167 Joko, Konosu, Saitama

Since its foundation in 1955, the company has developed a stable supply system for high-quality rice, meeting the needs of the times. With the latest rice-milling equipment, they are capable of processing up to 60 tons of brown rice per day, and are fully compatible with small-lot production and traceability systems.

### Trading and Overseas Subsidiaries

#### 3. Sanko Progress Mabis Corporation

Address: 20-7 Samoncho, Shinjuku-ku, Tokyo

A trading company that mainly imports and exports seafood, machinery and other materials. It has 9 offices in 5 countries excluding Japan: Russia, China, Singapore, Thailand and Vietnam. Operating mainly in Eurasia, they are committed to using their global network and professional know-how to expand the development of new products and worldwide import/export.

#### 4. Kamei Proact Corporation

Address: 3-18-19 Toranomom, Minato-ku, Tokyo

The company promotes fashionable and comfortable lifestyles by offering brands such as Patrick (casual shoes from France), Topper (a football brand from Brazil), Hunter (the rubber boots of choice for the British Royal Family), Butterfly Twists (ballerina style shoes from England), Cervera (espadrilles from Brazil), KangaROOS (casual shoes from the United States), as well as Thermo Mug (popular thermal mugs) and Cool Gear (colorful cooling containers).

#### 5. Wing Ace Corporation

Address: 3-18-19 Toranomom, Minato-ku, Tokyo

The company imports and sells processed foods (pickles, sausages, dressings, seasonings, canned foods), snacks (chocolates, gummies, candies, cookies) and organic foods (jams, pasta, olive oil) from manufacturers all over the world, and provides them to customers throughout Japan.

6. Ikemitsu Enterprises Co., Ltd.

Address: 3-18-19 Toranomom, Minato-ku, Tokyo

An importer of a wide range of beer and wine brands from 13 different countries in Southeast Asia (Singha from Thailand, 333 from Vietnam, Bintang from Indonesia, Lion from Sri Lanka), Europe and Latin America.

7. Vintners Inc.

Address: 3-18-19 Toranomom, Minato-ku, Tokyo

The company is a brand importer of select, high quality wine from France, Italy and Spain.

8. Saint Plaza Co., Ltd.

Address: 3-18-19 Toranomom, Minato-ku, Tokyo

The company designs and manufactures golf equipment at our manufacturing plant in Quindao, Shangdong Province, China, with an integrated golf bag production system.

9. H. Cleveland & Co., Ltd

Address: Suite 816-470 Granville Street, Vancouver, BC, Canada

The company exports mainly flooring and other building materials, but they also export food products, alcoholic beverages and a wide range of other products from North America to Japan.

10. Kamei Singapore Pte. Ltd.

Address: 138 Robinson Road, #14-03, The Corporate Office, Singapore

The company mainly sells bunker fuel in the Asia and Oceania regions, acting as an agent for the purchasing and brokering of type A fuel oil and kerosene. They also import and export various food products and ingredients, commodities and industrial goods produced in Asia.

11. Santouka Kamei Singapore Pte. Ltd.

Address: 6 Eu Tong Sen Street, #02-76, The Central, Singapore

The company operates two Ramen Santouka shops in Singapore and is active as a franchisor in the Southeast Asian region.

12. Santouka Kamei Canada Foods Ltd.

Address: 1690 Robson Street, Vancouver, BC, Canada

The company has opened two Ramen Santouka shops in Canada; the Vancouver shop in February, 2010, and the Toronto shop in November, 2012. Besides the direct operation of ramen shops, the company has a view to expanding operations in Canada as a franchisor.

13. Imei (Exim) Pte. Ltd.

Address: No.3, Kaki Bukit Road 2, #01-04, Eunos Warehouse Complex, Singapore

The company imports dry and frozen foods from Japan and sells them to supermarkets and restaurants in Singapore. They also export Japanese foods from Singapore to other countries in Southeast Asia.

14. KC Central Trading Co., Ltd.

Address: 2-7-8 Shintomi, Chuo-ku, Tokyo

As a Japanese food and ingredient exporter, they supply products to the United States, Southeast Asia, Australia, Europe and other countries under the motto "We will provide you with high quality Japanese food wherever you are in the world."

15. Agri Corporation

Address: 6-86-1 Onoecho, Naka-ku, Yokohama

With established direct supply lines from many wineries worldwide, the company imports and sells high-quality, reasonably priced wine. They have also developed wines in collaboration with overseas wineries that are light, flavorful and tailored to the Japanese palate.