

December 16, 2011

Name	Kamei Corporation
Representative	Fumiyuki Kamei, President & CEO
Contact	Jinichi Abe, Director, Corporate Planning Office Manager (Tel: 022-264-6007)

Announcement regarding the acquisition of
Imei (Exim) Pte. Ltd.

Kamei Corporation (Sendai, Miyagi, President & CEO: Fumiyuki Kamei, “Kamei”) has acquired on December 16, 2011, all the shares of Imei (Exim) Pte. Ltd. (Singapore, President: Teo Jwee Tio, “Imei”).

1. Purpose

Kamei currently operates in six business divisions: corporate sales division, residential division, carlife division, food division, construction materials division and pharmacy division.

Imei imports Japanese food products from Japan and distributes them to supermarkets, restaurants, etc. in Singapore. They also export Japanese food products from Singapore to other countries in Southeast Asia.

One of Kamei`s important objectives is to expand our trade business through our trade subsidiaries and our overseas subsidiaries.

By bringing Imei into the Kamei group, Kamei hopes to expand our sales network through the Southeast Asia and Oceania regions. This acquisition will also expand the synergies between our food division and the other related companies in the Kamei Group.

2. Number of Shares

605,402 shares (100% of outstanding shares)

3. Company:	Imei (Exim) Pte. Ltd.
(1) Address	No. 3, Kaki Bukit Road 2, #01-04, Singapore
(2) President	Teo Jwee Tio
(3) Date established	August, 1981
(4) Business	Food product import and wholesale distribution
(5) Capital	S\$605,402
(6) Employees	36 (December 1, 2011)

(7) Sales

¥20,487,000 (FY December, 2012)

For reference: (related Kamei Group subsidiaries)

Food and Beverage Subsidiaries

1. Sendai Coca-Cola Bottling Co., Ltd.

Address: 2-7-12 Ichibancho, Aoba-ku, Sendai, Miyagi

Since its establishment in 1962, the company has delivered a sense of refreshment that enriches the lives and feelings of consumers in Miyagi, Fukushima and Yamagata prefectures through the manufacture and sales of a wide variety of beverages such as Aquarius, Coca-Cola, Georgia and Sokenbicha.

2. Higuchi Beikoku Co., Ltd.

Address: 167 Joko, Konosu, Saitama

Since its foundation in 1955, the company has developed a stable supply system for high-quality rice, meeting the needs of the times. With the latest rice-milling equipment, they are capable of processing up to 60 tons of brown rice per day, and are fully compatible with small-lot production and traceability systems.

Trading and Overseas Subsidiaries

3. Sanko Progress Mabis Corporation

Address: 20-7 Samoncho, Shinjuku-ku, Tokyo

A trading company that mainly imports and exports seafood, machinery and other materials. It has 9 offices in 5 countries excluding Japan: Russia, China, Singapore, Thailand and Vietnam. Operating mainly in Eurasia, they are committed to using their global network and professional know-how to expand the development of new products and worldwide import/export.

4. Kamei Proact Corporation

Address: 3-18-19 Toranomom, Minato-ku, Tokyo

The company promotes fashionable and comfortable lifestyles by offering brands such as Patrick (casual shoes from France), Topper (a football brand from Brazil), Hunter (the rubber boots of choice for the British Royal Family), Butterfly Twists (ballerina style shoes from England), Cervera (espadrilles from Brazil), KangaROOS (casual shoes from the United States), as well as Thermo Mug (popular thermal mugs) and Cool Gear (colorful cooling containers).

5. Wing Ace Corporation

Address: 3-18-19 Toranomom, Minato-ku, Tokyo

The company imports and sells processed foods (pickles, sausages, dressings, seasonings, canned foods), snacks (chocolates, gummies, candies, cookies) and organic foods (jams, pasta, olive oil) from manufacturers all over the world, and provides them to customers throughout Japan.

6. Ikemitsu Enterprises Co., Ltd.

Address: 3-18-19 Toranomom, Minato-ku, Tokyo

An importer of a wide range of beer and wine brands from 13 different countries in Southeast Asia (Singha from Thailand, 333 from Vietnam, Bintang from Indonesia, Lion from Sri Lanka), Europe and Latin America.

7. Vintners Inc.

Address: 3-18-19 Toranomom, Minato-ku, Tokyo

The company is a brand importer of select, high quality wine from France, Italy and Spain.

8. Saint Plaza Co., Ltd.

Address: 3-18-19 Toranomom, Minato-ku, Tokyo

The company designs and manufactures golf equipment at our manufacturing plant in Quindao, Shangdong Province, China, with an integrated golf bag production system.

9. H. Cleveland & Co., Ltd

Address: Suite 816-470 Granville Street, Vancouver, BC, Canada

The company exports mainly flooring and other building materials, but they also export food products, alcoholic beverages and a wide range of other products from North America to Japan.

10. Kamei Singapore Pte. Ltd.

Address: 138 Robinson Road, #14-03, The Corporate Office, Singapore

The company mainly sells bunker fuel in the Asia and Oceania regions, acting as an agent for the purchasing and brokering of type A fuel oil and kerosene. They also import and export various food products and ingredients, commodities and industrial goods produced in Asia.