Name Kamei Corporation

Representative Fumiyuki Kamei

President & CEO

Contact Jinichi Abe

Senior Executive Director,

Corporate Planning Office Manager

(Tel: 022-264-6007)

Announcement regarding the acquisition of Daiei Trading Co., Inc.

Kamei Corporation (Sendai, Miyagi, President & CEO: Fumiyuki Kamei, "Kamei") announced that Kamei North America Co., Ltd. (California, USA, "KNA"), a subsidiary of Kamei, has acquired 100% of the shares of Daiei Trading Co., Inc. ("DTNY") on December 1, 2021. As the acquisition of the shares, Daiei Trading-Chicago-Co., Inc., a subsidiary of DTNY (collectively "DTG") has also become our group company.

1. Purpose of the acquisition

Kamei currently operates in 8 business segments: energy, food, construction, automotive, international trade, pet, pharmacy, and others.

Meanwhile, DTG is one of the leading Japanese foods importer and wholesaler in the USA.

One of our priority strategies is expansion of overseas business through our domestic trading subsidiaries and overseas subsidiaries.

By welcoming DTG into Kamei group through this acquisition, we expect that we will be able to expand and strengthen our group's food business and food business in the USA together with "Mitsuwa Marketplace" which runs 11 supermarkets in the USA.

2. Company Information

Daiei Trading Co., Inc.

(1) Address 14-50 128th Street, College Point, NY, USA 11356

(2) President Yoshio Takeda April 17, 1970 (3) Date established

(4) Business Import of Japanese foods from Japan and wholesale of

Japanese foods in the USA

(5) Fiscal year end December 31

USD50,000 (December 31, 2020) (6) Shareholder's equity

(7) Employees 47 (December 31, 2020)

(8) Sales USD26,686,907 (FY December 2020) (9) Net Assets USD7,726,458 (December 31, 2020) USD14,218,781 (December 31, 2020) (10) Total Assets

(11) Shareholders Yoshio Takeda 100%

(12) After transfer Kamei North America Co., Ltd. 100%

3. Subsidiary Information

Daiei Trading-Chicago-Co., Inc.

(1) Address 360 Randy Road, Carol Stream, IL, USA 60188

(2) President Yoshio Takeda (3) Date established August 6, 1991

(4) Business Import of Japanese foods from Japan and wholesale of

Japanese foods in the USA

December 31 (5) Fiscal year end

(6) Shareholder's equity USD610,000 (December 31, 2020)

(7) Employees 18 (December 31, 2020)

(8) Sales USD9,571,289 (FY December 2020) (9) Net Assets USD3,077,677 (December 31, 2020) (10) Total Assets USD4,325,477 (December 31, 2020)

(11) Shareholders

Crown Trading Co., Ltd. 24.6%, Otafuku Sauce Co., Ltd. 16.4%, Higashimaru Shoyu Co., Ltd.4.9%,

Daiei Trading Co., Inc. 50.8%,

Yamaki Co., Ltd.3.3%

3. Forecast

This acquisition will have a minimal impact on the consolidated earnings forecast for the fiscal year ending March 2022.