

September 1, 2020

Name	Kamei Corporation
Representative	Fumiyuki Kamei, President & CEO
Contact	Jinichi Abe, Senior Executive Director, Corporate Planning Office Manager (Tel: 022-264-6007)

**Announcement regarding the acquisition of
Kamei Vietnam Joint Stock Company**

Kamei Corporation (Sendai, Miyagi, President & CEO: Fumiyuki Kamei, “Kamei”) announced that Kamei Singapore Pte. Ltd. (Singapore, “KSP”), a subsidiary of Kamei, and Imei (Exim) Pte. Ltd. (Singapore, “Imei”), a subsidiary of KSP have acquired on August 31, 2020, 99% of the shares of Kamei Vietnam Joint Stock Company (Vietnam, “KVJ”), which has 3 subsidiary companies (“Group Companies”): Phu & Em Trading Service Co., Ltd., Dai Minh Service And Trading Co., Ltd., Bao Chau International Distribution Co., Ltd.

1. Purpose

Kamei currently operates in 8 business segments: energy, food, construction, automotive, international trade, pet, pharmacy, and others.

The Group Companies are a leading wine importer and wholesaler with a solid base in Vietnam, and a strong local market presence.

One of Kamei’s priority areas is the expansion of its overseas business through its domestic trading subsidiaries and overseas subsidiaries. By welcoming KVJ and the Group Companies into the Kamei group through this acquisition, we expect to not only expand and strengthen our food business in Vietnam, but also to build a base for further growth into the expanding SE Asia region.

2. Company Information

① Kamei Vietnam Joint Stock Company

(1) Address	384/8 Huynh Van Banh, Ward 14, Phu Nhuan District, Ho Chi Minh City, Vietnam
(2) President	Bui Thi Ngoc Dinh
(3) Date established	June 12, 2020
(4) Business	Holding company of Group Companies
(5) Fiscal year end	December 31
(6) Shareholder's equity	VND16,998,000,000 (August 31, 2020)
(7) Shares outstanding	1,699,800 (August 31, 2020)
(8) Shareholders	Bui Thi Ngoc Dinh 46.7408% Tran Thanh Sang 53.2533% Dang Nhu Hoa 0.0059%
(9) Post transfer	Kamei Singapore Pte. Ltd. 98% Imei (Exim) Pte. Ltd. 1% Tran Thanh Sang 1%

② Phu & Em Trading Service Co., Ltd.

(1) Address	489 Xo Viet Nghe Tinh, Ward 26, Binh Thanh District, Ho Chi Minh City, Vietnam
(2) President	Bui Thi Ngoc Dinh
(3) Date established	July 10, 2003
(4) Business	Import of wine from various countries and wine wholesale in southern Vietnam
(5) Fiscal year end	December 31
(6) Shareholder's equity	VND8,000,000,000 (December 31, 2019)
(7) Employees	49 (December 31, 2019)
(8) Sales	VND100,482,821,424 (FY Dec. 2019)
(9) Net Assets	VND8,281,677,485 (Dec. 31, 2019)
(10) Total Assets	VND43,430,534,154 (Dec. 31, 2019)
(11) Shareholders	Bui Thi Ngoc Dinh 90% Tran Thanh Sang 10%
(12) Post transfer	Kamei Vietnam Joint Stock Company 99.9875% Bui Thi Ngoc Dinh 0.0125%

③Dai Minh Service And Trading Co., Ltd.

(1) Address	305 Vinh Hung quarter, Vinh Hung Ward, Hoang Mai District, Hanoi City, Vietnam
(2) President	Tran Thanh Sang
(3) Date established	November 18, 2010
(4) Business	Wholesale of wine in northern Vietnam
(5) Fiscal year end	December 31
(6) Shareholder's equity	VND7,000,000,000 (Dec. 31, 2019)
(7) Employees	16 (Dec. 31, 2019)
(8) Sales	VND28,003,222,086 (FY Dec. 2019)
(9) Net Assets	VND10,266,942,625 (Dec. 31, 2019)
(10) Total Assets	VND12,438,971,702 (Dec. 31, 2019)
(11) Shareholders	Tran Thanh Sang 90% Bui Thi Ngoc Dinh 10%
(12) Post transfer	Kamei Vietnam Joint Stock Company 99.9857% Tran Thanh Sang 0.0143%

④Bao Chau International Distribution Co., Ltd.

(1) Address	256, Street 2 Thang 9, Hoa Cuong Bac Ward, Hai Chau District, Da Nang City, Vietnam
(2) President	Tran Thanh Sang
(3) Date established	July 28, 2015
(4) Business	Wholesale of wine in central Vietnam
(5) Fiscal year end	December 31
(6) Shareholder's equity	VND1,900,000,000 (Dec. 31, 2019)
(7) Employees	8 (Dec. 31, 2019)
(8) Sales	VND14,464,289,824 (FY Dec. 2019)
(9) Net Assets	VND1,916,311,574 (Dec. 31, 2019)
(10) Total Assets	VND5,428,406,116 (Dec. 31, 2019)
(11) Shareholders	Tran Thanh Sang 100%
(12) Post transfer	Kamei Vietnam Joint Stock Company 100%

3. Forecast

This acquisition will have minimal impact on our March 2021 year-end consolidated earnings forecast.